

C103: Getting Actionable Information with Self-Service Reports & Dashboards

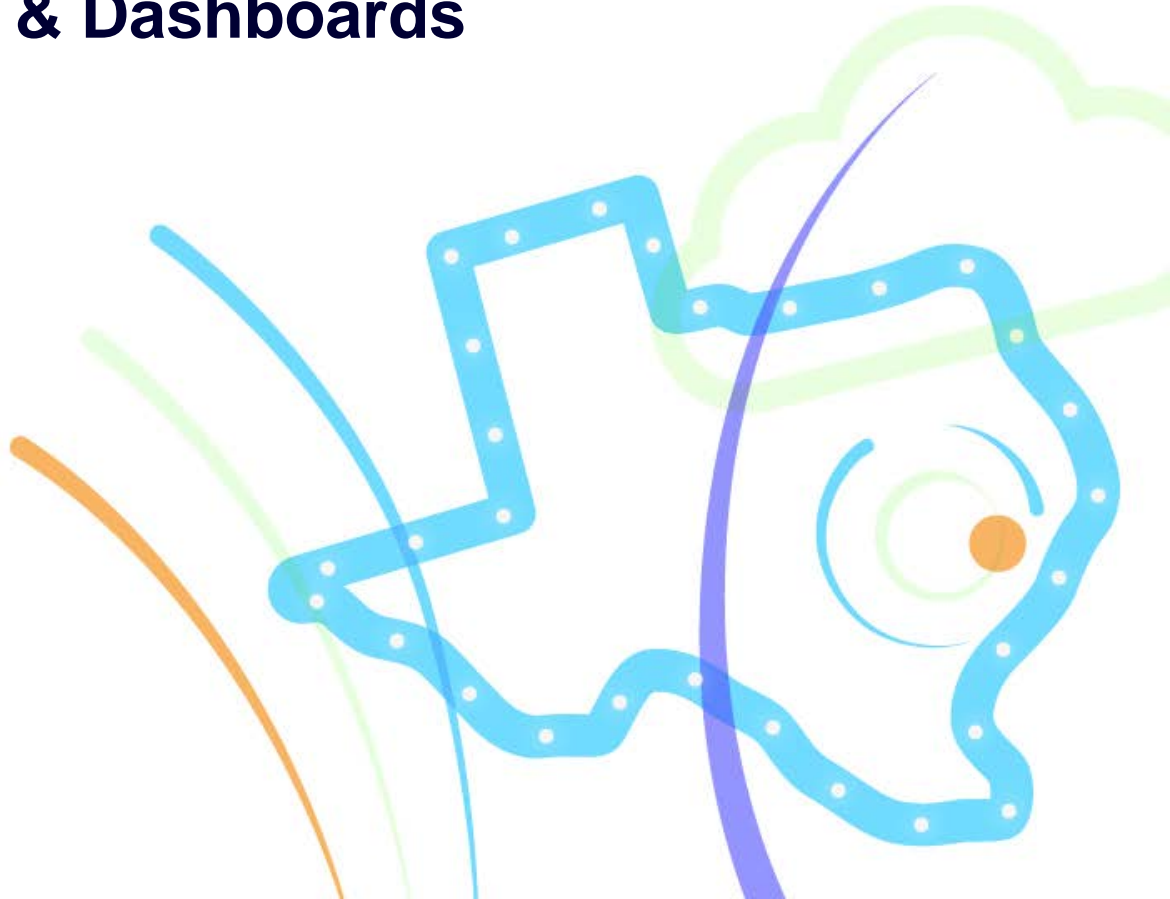
Tim Rodman

Professional Learner | www.TimRodman.com

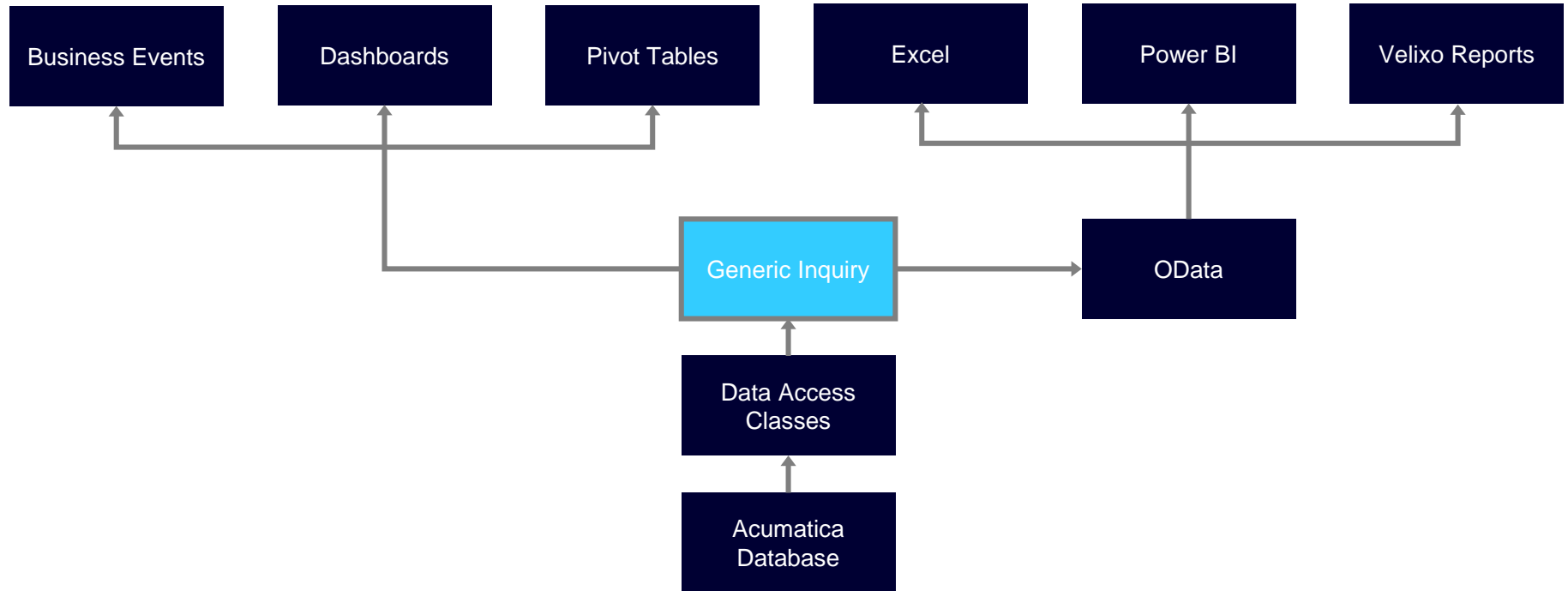
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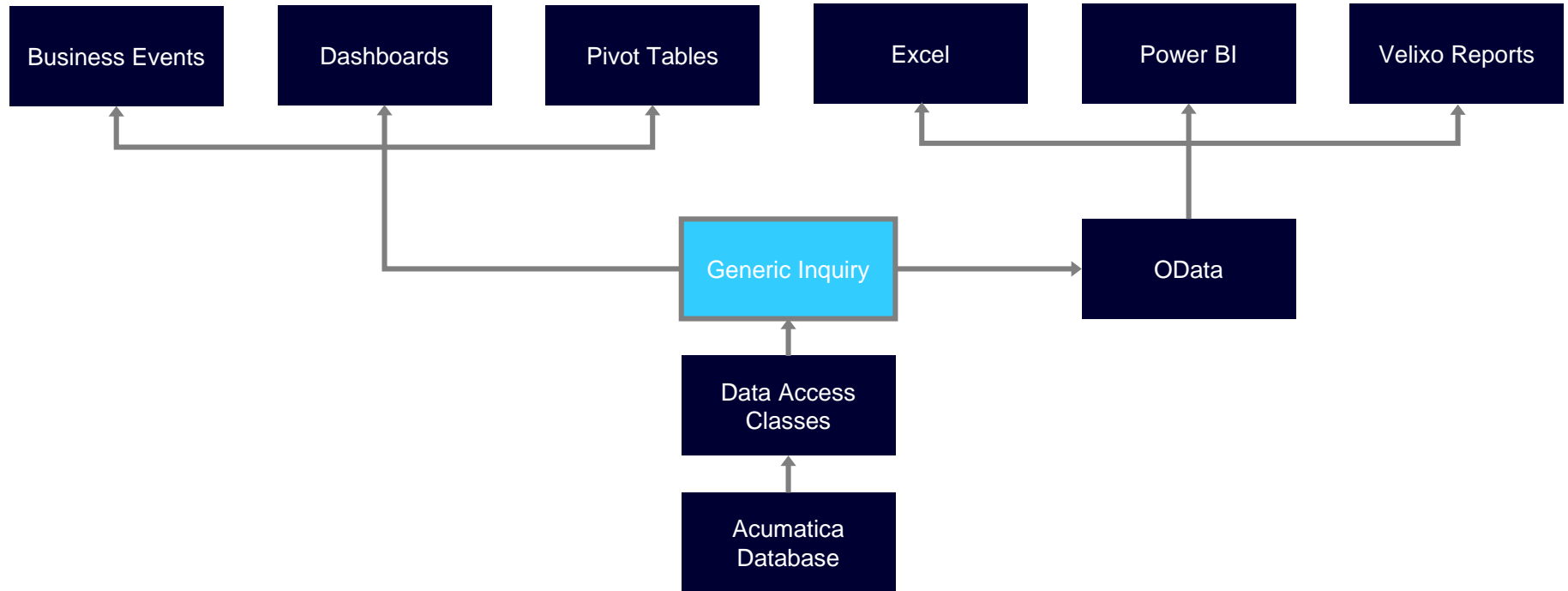
The Generic Inquiry Foundation



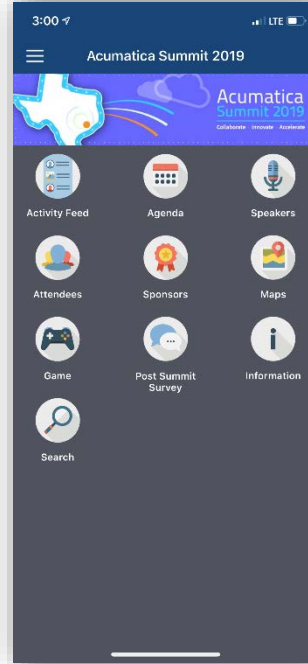
Learning by Example

1. Displaying Record Created Date/Time
2. Actionable Generic Inquiries & Dashboards
3. Actionable Generic Inquiries & Dashboards on Mobile
4. Banded Values (Small, Medium, Large)
5. Stuff That Should Never Happen (STSNH) Dashboard
6. Business Events – Creating a Task Automatically
7. Exporting to Excel vs. OData
8. Power BI – % of New Sales

The Generic Inquiry Foundation



Event App



Utilize our event app!

Key features:

- Network with attendees
- Plan your agenda and activities
- Interact with sponsors
- Provide session feedback

Search/Download for
CrowdCompass from
the App store

Login using your email address
you used to register



Participate in Expo Treasure Hunt for a chance to win!



Pick up your
Treasure Hunt Map
from the Acumatica booth



Visit each exhibitor's table
on your card and collect
a sticker with their logo



Fill your card and drop it at Acumatica's booth
to enter our raffle (don't forget your name and email!)



Winning prize is a Mixed Reality Headset

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Solutions
Showcase
Treasure Hunt

Welcome to the Solutions Showcase!
Gather initials from representatives at each booth, fill out
your name and email, and return this card to the Acumatica
booth for a chance to win a mixed reality headset.

BOOTH		BOOTH	
<input type="checkbox"/> CENTURY BUSINESS SOLUTIONS	201/202	<input type="checkbox"/> EAZYSTOCK	224
<input type="checkbox"/> SKYNAMO	203	<input type="checkbox"/> CLIENTS FIRST BUSINESS SOLUTIONS	225
<input type="checkbox"/> NEXVUE/RENTAL360	204	<input type="checkbox"/> PACEJET LOGISTICS, INC.	226
<input type="checkbox"/> ARTSYL DOCUMENT IMAGING	206/206	<input type="checkbox"/> V-TECHNOLOGIES	227
<input type="checkbox"/> KENSUM	207/208	<input type="checkbox"/> BIGCOMMERCE	228
<input type="checkbox"/> PAVA	209/210	<input type="checkbox"/> FUSION	229
<input type="checkbox"/> TRUECOMMERCE	211	<input type="checkbox"/> VERTEX	230
<input type="checkbox"/> SCANCO	212	<input type="checkbox"/> HIGHJUMP	231
<input type="checkbox"/> PAPERLESS ENVIRONMENTS	213	<input type="checkbox"/> SWK TECHNOLOGIES	232
<input type="checkbox"/> VAYPAY	214	<input type="checkbox"/> SPIS/NA/PRODOC	233
<input type="checkbox"/> CRITERION	215	<input type="checkbox"/> NETSTOCK	234
<input type="checkbox"/> SADDLEBACK LEATHER	216	<input type="checkbox"/> APS PAYMENTS	235
<input type="checkbox"/> B2BIGATEWAY	218	<input type="checkbox"/> IBS	236
<input type="checkbox"/> CELIGO	219	<input type="checkbox"/> DATASELF	237
<input type="checkbox"/> MERCHANT E-SOLUTIONS	222	<input type="checkbox"/> WORKFORCEGO	238
<input type="checkbox"/> AVALARA	223	<input type="checkbox"/> SOURCECAY	239



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Visit the Acumatica team in the booth located in the Expo next to escalator



Tell the world what you're learning at Summit

And how much fun you're having in Houston!



Join the conversation

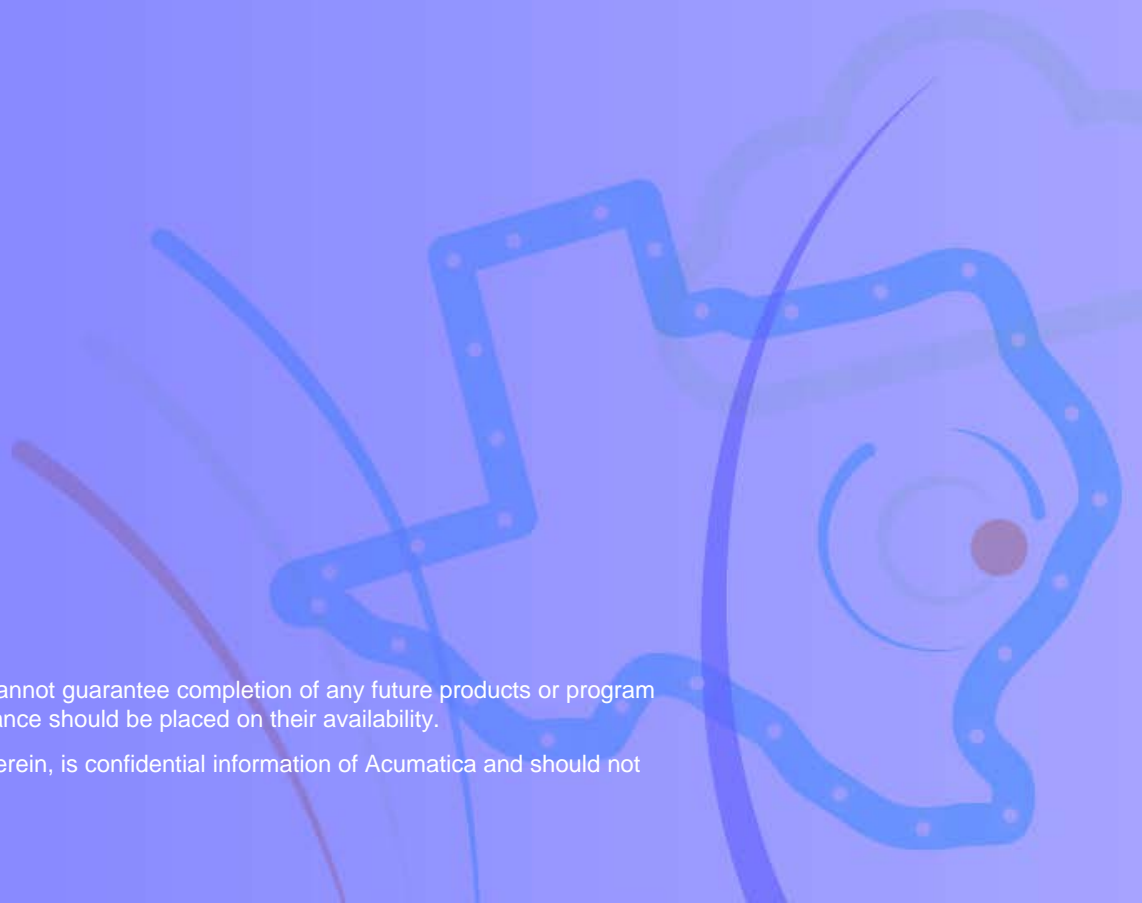


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Thank You

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